

VENTURA GUARANTY

To
BSE Limited
Corporate Relationship Department
P J Towers, 1st Floor,
Dalal Street, Fort,
Mumbai-400 001

Scrip Code: 512060

Sub: Application seeking approval under Regulation 37 of the SEBI (Listing Obligations and disclosure Requirements) Regulations, 2015 for the Scheme of Merger by Absorption of Kashmira Investment And Leasing Private Limited (KILPL) (Transferor Company) with Ventura Guaranty Limited (VGL) (the Transferee Company) and their respective shareholders under Sections 230 -to 232 and other applicable provisions of the Companies Act, 2013 ("Scheme")

TO WHOM SO EVER IT MAY CONCERN

I Sudha Ganapathy Vishwanathan, hereby undertake on behalf of Ventura Guaranty Limited (Transferee company) that:

The Paid-Up Equity Share Capital and Net Worth as per Audited Balance Sheet as at 31st March, 2024 of our company is Rs. 319.48 lakhs and Rs. 923.72 lakhs respectively. In view of the same the compliance with the Corporate Governance provisions as specified in Regulations 17 to 27 and clauses (b) to (i) of sub-regulation (2) of Regulation 46 and para C, D, and E of Schedule V shall not apply to our Company.

In view of the same the compliance report on Corporate Governance as per Regulation 27(2) of SEBI (Listing Obligations and Disclosures Requirement) Regulations, 2015 is not required to file with the stock exchange.

Thanking you,
Yours Faithfully,
For Ventura Guaranty Limited




Sudha Ganapathy

Company Secretary and Compliance Officer

Place: Thane
Date: 9th July, 2024

VENTURA GUARANTY LIMITED